

(573)751-4213

REGISTRATION NO.: 24184 BOOK: 85 PAGE: 312
BONDS ISSUED BY: Harrisonville R-IX School District
AMOUNT OF ISSUE: \$9,800,000.00 COUNTY: of Cass
DATE OF ISSUE: June 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. \$9,000,000 principal amount to be used for the purpose of acquiring,
constructing, improving, furnishing and equipping school facilities
including (1) improving the existing high school with additional
classrooms, a new commons area and an auxiliary gymnasium, (2) improving
McEwen Elementary School with additional classrooms, (3) renovating,
improving and equipping existing school facilities, (4) acquiring,
constructing and equipping a maintenance and food services facility, and
(5) purchasing land for new school facilities; and II. \$800,000 principal
amount to be used for the purpose of refunding General Obligation Bonds,
Series 2000

Rate of Interest	Amount	Maturity
4.000%	\$ 930,000.00	03/01/2010
4.125%	1,245,000.00	03/01/2011
4.250%	1,575,000.00	03/01/2012
4.375%	1,700,000.00	03/01/2013
5.250%	1,850,000.00	03/01/2014
5.250%	1,985,000.00	03/01/2015
5.250%	515,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$9,865,946.20
INTEREST RATE:	4.6534%
ASSESSED VALUATION:	I. \$149,885,119; II. Not applicable
INDEBTEDNESS:	(Including this issue) I. \$17,349,981; II. Not applicable
NOTICE OF ELECTION:	I. Published one newspaper March 22 and 29, 2002; II. Not applicable
DATE OF ELECTION:	I. April 2, 2002; II. Not applicable
ELECTION RESULTS:	I. Yes...1,022; No...659; II. Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable